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Proposed Counsel to the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

| | _ |
|---|-------------------------|
| In re: | Chapter 11 |
| NATIONAL REALTY INVESTMENT ADVISORS, LLC, | Case No. 22-14539 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 142 NE 7 TH CAPITAL, LLC | Case No. 22-14542 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 143 ADAGIO INVESTMENTS LLC, | Case No. 22-14543 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 184 LINCOLN PLACE LP, | Case No. 22-14545 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 1ST AVENUE CAPITAL 301, LLC | Case No. 22-14546 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|----------------------------------|-------------------------|
| 2031 LOMBARD PARTNERS LLC, | Case No. 22-14548 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| III IC. | Chapter 11 |
| 2044 WEST FIRST CAPITAL LLC, | Case No. 22-14550 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 3RD STREET CAPITAL 200-210 LLC, | Case No. 22-14551 (JKS) |
| Debtor. | |
| <u> </u> | G1 |
| In re: | Chapter 11 |
| 3RD STREET CAPITAL 203-215 LLC, | Case No. 22-14553 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 51ST STREET CAPITAL 508 LLC, | Case No. 22-14555 (JKS) |
| Debtor. | |
| In re: | Chantar 11 |
| in re. | Chapter 11 |
| 52ND STREET CAPITAL 511-513 LLC, | Case No. 22-14556 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 7TH STREET CAPITAL 285 LLC, | Case No. 22-14558 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|-----------------------------------|-------------------------|
| ADAM ST CAPITAL 6903 LLC, | Case No. 22-14560 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| ADAM ST CAPITAL 6903 MANAGER LLC, | Case No. 22-14561 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| ADAM ST CAPITAL 6903 MEMBER LLC, | Case No. 22-14563 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | Chapter 11 |
| BALTIC STREET CAPITAL 640 LLC, | Case No. 22-14565 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BERGEN ST CAPITAL 1070 LLC, | Case No. 22-14566 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| mite. | Chapter 11 |
| BERGENLINE CAPITAL 4901 LLC, | Case No. 22-14568 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BERKELEY PLACE CAPITAL 227 LLC, | Case No. 22-14570 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| BLACK HORSE ALLEY CAPITAL, | Case No. 22-14571 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BOND WAY CAPITAL 915 LLC, | Case No. 22-14572 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BRINY CAPITAL 305 LLC, | Case No. 22-14574 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | • |
| CARROLL STREET CAPITAL 160 LLC, | Case No. 22-14576 (JKS) |
| | |
| Debtor. | |
| Debtor. In re: | Chapter 11 |
| | Chapter 11 Case No. 22-14577 (JKS) |
| In re: | - |
| In re: CHERRY STREET CAPITAL 113-27 LLC, | - |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. | Case No. 22-14577 (JKS) |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. In re: CULVER URBAN RENEWAL | Case No. 22-14577 (JKS) Chapter 11 |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. In re: CULVER URBAN RENEWAL REDEVELOPMENT I, LLC | Case No. 22-14577 (JKS) Chapter 11 Case No. 22-14579 (JKS) |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. In re: CULVER URBAN RENEWAL REDEVELOPMENT I, LLC Debtor. | Case No. 22-14577 (JKS) Chapter 11 |

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| In re: | Chapter 11 |
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| DEGRAW ST CAPITAL 377 LLC, | Case No. 22-14541 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| DELRAY CAPITAL 1 LLC, | Case No. 22-14544 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| DELRAY CAPITAL 1B LLC, | Case No. 22-14547 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| DENERY LANE CAPITAL 837 LLC, | Case No. 22-14549 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| DENERY LANE CAPITAL 843 LLC, | Case No. 22-14552 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| DENERY LANE CAPITAL 843 MANAGER LLC, | Case No. 22-14554 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| ELDEN DRIVE CAPITAL 1 LLC, | Case No. 22-14557 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| FEDERAL HIGHWAY CAPITAL 318 B LLC, | Case No. 22-14559 (JKS) |
| Debtor. | |
| | _ |
| In re: | Chapter 11 |
| FEDERAL HIGHWAY CAPITAL 318 LLC, | Case No. 22-14562 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| FTM PARTNERS PORTFOLIO HOTEL RETAIL LLC, | Case No. 22-14564 (JKS) |
| Debtor. | |
| |] c1 |
| In re: | Chapter 11 |
| FTM PARTNERS PORTFOLIO MARINA LLC, | Case No. 22-14567 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| FTM PARTNERS PORTFOLIO RESTAURANT LLC, | Case No. 22-14569 (JKS) |
| Debtor. | |
| To make | Chantan 11 |
| In re: | Chapter 11 |
| GULF STREAM VIEWS II LLC, | Case No. 22-14573 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| GULF STREAM VIEWS LLC, | Case No. 22-14575 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| GUTTENBERG CAPITAL 416-22 69TH ST LLC, | Case No. 22-14578 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| GUTTENBERG CAPITAL 6269 LLC, | Case No. 22-14580 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| HANOVER ROAD CAPITAL 2 LLC, | Case No. 22-14582 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| HENRY STREET CAPITAL 506, LLC | Case No. 22-14583 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| KENWOOD RD CAPITAL 8 LLC, | Case No. 22-14584 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| LANDNET LLC, | Case No. 22-14586 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| LENDER PRIME 1 LLC, | Case No. 22-14585 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|------------------------------------|-------------------------|
| LUQUER STREET CAPITAL 140 LLC, | Case No. 22-14587 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| MADISON STREET CAPITAL 931 LLC, | Case No. 22-14588 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| MAIN ST. CAPITAL 360 MANAGER LLC, | Case No. 22-14592 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| MAIN ST. CAPITAL 360 LLC, | Case No. 22-14590 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| MAIN ST. CAPITAL 360 MEMBER LLC, | Case No. 22-14594 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| MANHATTAN AVENUE CAPITAL 1300 LLC, | Case No. 22-14596 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| N. OCEAN CAPITAL 2929 B LLC, | Case No. 22-14597 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|------------------------------------|-------------------------|
| N. OCEAN CAPITAL 3565 B LLC, | Case No. 22-14601 (JKS) |
| Debtor. | |
| | , |
| In re: | Chapter 11 |
| N. OCEAN CAPITAL 707 B LLC, | Case No. 22-14603 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| N. OCEAN CAPITAL 344 LLC, | Case No. 22-14599 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| N. OCEAN CAPITAL 707 LLC, | Case No. 22-14605 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NEWARK STREET CAPITAL 511-521 LLC, | Case No. 22-14607 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NJ MANAGER 1300, LLC, | Case No. 22-14609 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | spren 11 |
| NORTH BERGEN CAPITAL 8709 LLC, | Case No. 22-14610 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA 140 LUQUER MANAGER LLC, | Case No. 22-14612 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | - |
| NRIA 1ST AVENUE 301 MANAGER LLC, | Case No. 22-14614 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 2031 LOMBARD MANAGER, | Case No. 22-14616 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| III IC. | Chapter 11 |
| NRIA 2044 WEST FIRST CAPITAL MANAGER LLC, | Case No. 22-14618 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 2044 WEST FIRST CAPITAL MEMBER LLC, | Case No. 22-14589 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 227 BERKELEY MANAGER LLC, | Case No. 22-14591 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| III IC. | Chapier 11 |
| NRIA 279 SACKETT MANAGER LLC, | Case No. 22-14593 (JKS) |
| Debtor | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA 3RD STREET CAPITAL 200-210 MANAGER LLC, | Case No. 22-14595 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 3RD STREET CAPITAL 200-210 MEMBER LLC, | Case No. 22-14598 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 3RD STREET CAPITAL 203-215 MANAGER LLC, | Case No. 22-14600 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 3RD STREET CAPITAL 203-215 MEMBER LLC, | Case No. 22-14602 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 423 THIRD MANAGER LLC, | Case No. 22-14604 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 434 UNION MANAGER LLC, | Case No. 22-14606 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 494 SEVENTH MANAGER LLC, | Case No. 22-14608 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA 51ST STREET 508 MEMBER LLC, | Case No. 22-14611 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 51ST STREET MANAGER 508 LLC, | Case No. 22-14613 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 52ND STREET 511-513 MEMBER LLC, | Case No. 22-14615 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 7TH STREET CAPITAL MANAGER LLC, | Case No. 22-14617 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BERGENLINE 4901 MANAGER LLC, | Case No. 22-14619 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BOND WAY CAPITAL MANAGER LLC, | Case No. 22-14620 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BRINY CAPITAL 305 MANAGER, LLC, | Case No. 22-14623 (JKS) |
| Debtor | |

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| In re: | Chapter 11 |
|--|-------------------------|
| NRIA BRINY CAPITAL 305 MEMBER, LLC, | Case No. 22-14625 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 11.10. | Chapter 11 |
| NRIA BROOKLYN I, LLC | Case No. 22-14627 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BROOKLYN II, LLC | Case No. 22-14629 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| III IC. | Chapter 11 |
| NRIA CHERRY STREET 113-27 MANAGER LLC, | Case No. 22-14621 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | - |
| NRIA DELRAY 1 MANAGER LLC, | Case No. 22-14622 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA DENERY LANE CAPITAL 837 MANAGER LLC, | Case No. 22-14624 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | - |
| NRIA EB5 1300 MANHATTAN FUND LLC, | Case No. 22-14626 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| NRIA EB5 4901 BERGENLINE FUND LLC, | Case No. 22-14628 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA ELDEN DRIVE 1 MANAGER LLC, | Case No. 22-14630 (JKS) |
| Debtor. | |
| | - |
| In re: | Chapter 11 |
| NRIA EXCHANGE, LLC | Case No. 22-14631 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA FEDERAL HIGHWAY 318 MANAGER LLC, | Case No. 22-14632 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA FL MANAGER LLC, | Case No. 22-14633 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA GULF STREAM VIEWS MANAGER LLC, | Case No. 22-14635 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA GUTTENBERG CAPITAL 416-22 69TH ST MANAGER LLC, | Case No. 22-14637 (JKS) |
| Debtor | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA GUTTENBERG CAPITAL 416-22 69TH ST MEMBER LLC, | Case No. 22-14639 (JKS) |
| Debtor. | |
| | _ |
| In re: | Chapter 11 |
| NRIA GUTTENBERG CAPITAL 6269 JV MANAGER LLC, | Case No. 22-14641 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA GUTTENBERG CAPITAL 6269 MANAGER LLC, | Case No. 22-14643 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA HANOVER ROAD MANAGER LLC, | Case No. 22-14645 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA HENRY STREET 506 MANAGER LLC, | Case No. 22-14646 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA II, | Case No. 22-14648 (JKS) |
| | |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA KENWOOD RD 8 MANAGER LLC, | Case No. 22-14650 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|--|-------------------------|
| NRIA MADISON STREET CAPITAL 931 MEMBER LLC, | Case No. 22-14651 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA MANHATTAN AVENUE 1300 MEMBER LLC, | Case No. 22-14653 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA N. OCEAN 2929 MANAGER LLC, | Case No. 22-14655 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA N. OCEAN 344 MANAGER LLC, | Case No. 22-14634 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA N. OCEAN 3565 MANAGER LLC, | Case No. 22-14636 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA N. OCEAN 707 MANAGER LLC, | Case No. 22-14638 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NE 7TH MANAGER LLC, | Case No. 22-14640 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA NEWARK STREET CAPITAL 511 MEMBER LLC, | Case No. 22-14642 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NEWARK STREET CAPITAL 511- 521 MANAGER LLC, | Case No. 22-14644 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NJ MANAGER 511 LLC, | Case No. 22-14647 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NJ MANAGER 8709 LLC, | Case No. 22-14649 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NJ MANAGER 931 LLC, | Case No. 22-14652 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NORTH BERGEN 8709 MEMBER LLC, | Case No. 22-14654 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA OLD RIVER RD CAPITAL 460-510 MANAGER LLC, | Case No. 22-14656 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA OLD RIVER RD CAPITAL 460-510 MEMBER LLC, | Case No. 22-14657 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA OLD WOODS ROAD MANAGER LLC, | Case No. 22-14658 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA PARTNERS PORTFOLIO FUND I, LLC, | Case No. 22-14540 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA SOUTH CHRISTOPHER COLUMBUS 1499 MANAGER LLC, | Case No. 22-14659 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA STRUCTURED CREDIT STRATEGIES LLC, | Case No. 22-14660 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | ! |
| NRIA WRIGHT BY THE SEA 1901 MEMBER LLC, | Case No. 22-14661 (JKS) |

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| In re: | Chapter 11 |
|---|-------------------------|
| OLD RIVER ROAD CAPITAL 460-510 LLC, | Case No. 22-14662 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| OLD WOODS ROAD CAPITAL 36 LLC, | Case No. 22-14663 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| SACKETT STREET CAPITAL 279 LLC, | Case No. 22-14664 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| SEVENTH STREET CAPITAL 494 LLC, | Case No. 22-14665 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| SOUTH CHRISTOPHER COLUMBUS CAPITAL 1499 LLC, | Case No. 22-14667 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| SUMMIT STREET CAPITAL 143 LLC, | Case No. 22-14668 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| THIRD STREET CAPITAL 423 LLC, | Case No. 22-14669 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| UNION STREET CAPITAL 434 LLC, | Case No. 22-14670 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| WEB MARKETING ASSOCIATES LLC, | Case No. 22-14671 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| WRIGHT BY THE SEA 1901, LLC | Case No. 22-14672 (JKS) |
| Debtor | |

DEBTORS' MOTION FOR ENTRY OF AN ORDER (A) DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES AND (B) GRANTING RELATED RELIEF

The above-captioned debtors and debtors in possession (the "<u>Debtors</u>") seek entry of an order, substantially in the form attached as <u>Exhibit A</u>, (a) directing procedural consolidation and joint administration of these chapter 11 cases, and (b) granting related relief. In support of this motion (the "<u>Motion</u>"), the Debtors submit the *Declaration in Support of Chapter 11 Petitions and First Day Pleadings* (the "<u>First Day Declaration</u>"), filed contemporaneously herewith, and respectfully state as follows:

BACKGROUND

- 1. On June 7, 2022 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "<u>Chapter 11 Cases</u>").
- 2. The Debtors are currently operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request has been made for the appointment of a trustee or examiner. No official committee of unsecured creditors has been appointed.

3. Additional background surrounding the commencement of these Chapter 11 Cases is set forth in the First Day Declaration.

RELIEF REQUESTED

4. By this Motion, the Debtors seek entry of an order (a) directing procedural consolidation and joint administration of these Chapter 11 Cases, and (b) granting related relief. Specifically, the Debtors request that the United States Bankruptcy Court for the District of New Jersey (the "Court") maintain one file and one docket for all of the jointly administered cases under the case of National Realty Investment Advisors, LLC, and that the cases be administered under a consolidated caption, as follows:

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:

Chapter 11

NATIONAL REALTY INVESTMENT ADVISORS, LLC, et al. 1

Case No. 22-14539 (JKS)

(Jointly Administered)

Debtors.

5. The Debtors further request that the Court order that the foregoing caption satisfies the requirements set forth in section 342(c)(1) of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors also request that a docket entry, substantially similar to the following, be entered on the dockets of all Debtors, other than Debtor National Realty Investment Advisors, LLC:

An order has been entered in this case consolidating this case with the case of National Realty Investment Advisors, LLC (Case No. 22-14539 (JKS)) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://omniagentsolutions.com/NRIA. The location of the Debtors' service address is: 1 Harmon Plaza, Floor 9, Secaucus, New Jersey 07094.

docket in Case No. 22-14539 (JKS) should be consulted for all matters affecting this case.

- 6. The Debtors will file consolidated monthly operating reports, but will separately set forth disbursements for each Debtor as a schedule to the extent required by the *United States Trustee Operating Guidelines*, with said reports to be filed in the lead case, rather than in each of the Debtor's individual cases.
- 7. Finally for purposes of efficiency and in order to streamline notice of all matters that may affect creditors of any of the Debtors, the Debtors request authority to file a single consolidated list of the 30 largest creditors in each of the Chapter 11 Cases.

JURISDICTION AND VENUE

- 8. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered on July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.).
 - 9. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 10. The bases for the relief requested herein are section 105(a) of the Bankruptcy Code, rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

BASIS FOR RELIEF

- Bankruptcy Rule 1015(b) provides, in pertinent part, that "[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates." Fed. R. Bankr. P. 1015. The Debtors are "affiliates" as that term is defined in section 101(2) of the Bankruptcy Code. As described in the First Day Declaration, the Debtors are a vertically-integrated development firm with dedicated fund management and luxury home sales and apartment rental divisions. Accordingly, the Bankruptcy Code and Bankruptcy Rules authorize the Court to grant the relief requested herein.
- 12. Section 105(a) of the Bankruptcy Code provides the Court with the power to grant the relief requested herein by permitting the Court to "issue any order, process, or judgment that

is necessary or appropriate to carry out the provisions of [the Bankruptcy Code]." 11 U.S.C. §105(a).

- 11. Joint administration is generally non-controversial, and courts in this jurisdiction routinely order joint administration in cases with multiple, related debtors. *See*, *e.g.*, *In re Duro Dyne Nat'l Corp.*, Case No. 18-27963 (MBK) (Bankr. D.N.J. Sept. 7, 2018); *In re RWRF*, *Inc.*, Case No. 17-32958 (JKS) (Bankr. D.N.J. Nov. 15, 2017); *In re Mountain Creek Resort*, *Inc.*, Case No. 17-19899; (SLM) (Bankr. D.N.J. May 17, 2017); *In re Cinram Group*, *Inc.*, Case No. 17-15258 (VFP) (Bankr. D.N.J. Mar. 24, 2017).
- 12. Given the integrated nature of the Debtors' operations, joint administration of these Chapter 11 Cases will provide significant administrative convenience without harming the substantive rights of any party in interest. Many of the motions, hearings, and orders in these Chapter 11 Cases will affect all Debtor entities. The entry of an order directing joint administration of these Chapter 11 Cases will reduce fees and costs by avoiding duplicative filings and objections in each Debtor's case. Joint administration also will allow the U.S. Trustee and all parties in interest to monitor these Chapter 11 Cases with greater ease and efficiency by allowing such parties to focus on one case docket.
- 13. Moreover, joint administration will not adversely affect the Debtors' respective constituencies because this Motion seeks only administrative, not substantive, consolidation of the Debtors' estates. Parties in interest will not be harmed by the relief requested; instead, parties in interest will benefit from the cost reductions associated with the joint administration of these Chapter 11 Cases. Accordingly, the Debtors submit that the joint administration of these Chapter 11 Cases is in the best interests of their estates, their creditors, and all other parties in interest.

WAIVER OF MEMORANDUM OF LAW

14. Because the legal and factual basis upon which the Debtors rely are incorporated herein and the Motion does not raise any novel issues of law, the Debtors

respectfully request that the Court waive the requirement to file a separate memorandum of law pursuant to D.N.J. LBR 9013-1(a)(3).

NO PRIOR REQUEST

15. No previous motion for the relief sought herein has been made to this or to any other court.

NOTICE

16. Notice of this Motion has been given to (i) the Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102; (ii) the Debtors' thirty largest unsecured creditors on a consolidated basis and the Debtors' thirty largest investors on a consolidated basis; (iii) S3 RE Bergenline Funding, LLC, S3 RE 1300 Manhattan Funding LLC and LendingOne LLC; (iv) the U.S. Attorney General; (v) the Internal Revenue Service; (vi) the Securities and Exchange Commission; (vii) the New Jersey Attorney General; (viii) the U.S. Attorney for the District of New Jersey; (ix) the New Jersey Division of Taxation; (x) the New Jersey Bureau of Securities; (xi) the New York Attorney General; (xii) the New York Department of Taxation and Finance; (xiii) the Florida Attorney General; (xiv) the Florida Department of Revenue; (xv) the Illinois Attorney General; (xvi) the Illinois Department of Revenue; (xvii) the Illinois Securities Department; (xviii) the Alabama Attorney General; (xix) the Alabama Department of Revenue; (xx) the Alabama Securities Commission; and (xxi) those parties who have filed a notice of appearance and request for service of pleadings in these Chapter 11 Cases pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested herein, the Debtors submit that no other or further notice is required.

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CONCLUSION

WHEREFORE, the Debtors respectfully request entry of an order, substantially in the form attached as **Exhibit A**, granting the relief requested herein and such other relief as is just and proper.

Respectfully submitted,

Dated: June 8, 2022 SILLS CUMMIS & GROSS P.C.

/s/ S. Jason Teele
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Daniel J. Harris, Esq.
Gregory A. Kopacz Esq.
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Newark, New Jersey 07102
(973) 643-7000 (Telephone)
(937) 643-6500 (Facsimile)
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dharris@sillscummis.com
gkopacz@sillscummis.com

Proposed Counsel to the Debtors and Debtors-in-Possession

EXHIBIT A

Proposed Order

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1

SILLS CUMMIS & GROSS P.C.

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(973) 643-7000 (Telephone)
(973) 643-6500 (Facsimile)

Proposed Counsel to the Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

| In re: | Chapter 11 |
|---|-------------------------|
| NATIONAL REALTY INVESTMENT ADVISORS, LLC, | Case No. 22-14539 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| $142 \text{ NE } 7^{\text{TH}} \text{ CAPITAL}, \text{LLC}$ | Case No. 22-14542 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 143 ADAGIO INVESTMENTS LLC, | Case No. 22-14543 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 184 LINCOLN PLACE LP, | Case No. 22-14545 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|----------------------------------|-------------------------|
| 1ST AVENUE CAPITAL 301, LLC | Case No. 22-14546 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 2031 LOMBARD PARTNERS LLC, | Case No. 22-14548 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 2044 WEST FIRST CAPITAL LLC, | Case No. 22-14550 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 3RD STREET CAPITAL 200-210 LLC, | Case No. 22-14551 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 3RD STREET CAPITAL 203-215 LLC, | Case No. 22-14553 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 51ST STREET CAPITAL 508 LLC, | Case No. 22-14555 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 52ND STREET CAPITAL 511-513 LLC, | Case No. 22-14556 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| 7TH STREET CAPITAL 285 LLC, | Case No. 22-14558 (JKS) |

| Debtor. | |
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| In re: | Chapter 11 |
| ADAM ST CAPITAL 6903 LLC, | Case No. 22-14560 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| ADAM ST CAPITAL 6903 MANAGER LLC, | Case No. 22-14561 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| ADAM ST CAPITAL 6903 MEMBER LLC, | Case No. 22-14563 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BALTIC STREET CAPITAL 640 LLC, | Case No. 22-14565 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BERGEN ST CAPITAL 1070 LLC, | Case No. 22-14566 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BERGENLINE CAPITAL 4901 LLC, | Case No. 22-14568 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BERKELEY PLACE CAPITAL 227 LLC, | Case No. 22-14570 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|--|--|
| BLACK HORSE ALLEY CAPITAL, | Case No. 22-14571 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BOND WAY CAPITAL 915 LLC, | Case No. 22-14572 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| BRINY CAPITAL 305 LLC, | Case No. 22-14574 (JKS) |
| Debtor. | |
| | <u>.</u> |
| In re: | Chapter 11 |
| CARROLL STREET CAPITAL 160 LLC, | Case No. 22-14576 (JKS) |
| | ! |
| Debtor. | |
| Debtor. In re: | Chapter 11 |
| | Chapter 11 Case No. 22-14577 (JKS) |
| In re: | - |
| In re: CHERRY STREET CAPITAL 113-27 LLC, | - |
| In re: CHERRY STREET CAPITAL 113-27 LLC, | - |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. | Case No. 22-14577 (JKS) |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. In re: CULVER URBAN RENEWAL | Case No. 22-14577 (JKS) Chapter 11 |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. In re: CULVER URBAN RENEWAL REDEVELOPMENT I, LLC Debtor. | Case No. 22-14577 (JKS) Chapter 11 Case No. 22-14579 (JKS) |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. In re: CULVER URBAN RENEWAL REDEVELOPMENT I, LLC | Case No. 22-14577 (JKS) Chapter 11 |
| In re: CHERRY STREET CAPITAL 113-27 LLC, Debtor. In re: CULVER URBAN RENEWAL REDEVELOPMENT I, LLC Debtor. | Case No. 22-14577 (JKS) Chapter 11 Case No. 22-14579 (JKS) |

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| In re: | Chapter 11 |
| DEGRAW ST CAPITAL 377 LLC, | Case No. 22-14541 (JKS) |
| Debtor. | |
| To make | Charter 11 |
| In re: | Chapter 11 |
| DELRAY CAPITAL 1 LLC, | Case No. 22-14544 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
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| DELRAY CAPITAL 1B LLC, | Case No. 22-14547 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| mile. | Chapter 11 |
| DENERY LANE CAPITAL 837 LLC, | Case No. 22-14549 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| DENERY LANE CAPITAL 843 LLC, | Case No. 22-14552 (JKS) |
| Debtor. | |
| Ţ | C1 |
| In re: | Chapter 11 |
| DENERY LANE CAPITAL 843 MANAGER LLC, | Case No. 22-14554 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| ELDEN DRIVE CAPITAL 1 LLC, | Case No. 22-14557 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| FEDERAL HIGHWAY CAPITAL 318 B LLC, | Case No. 22-14559 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| FEDERAL HIGHWAY CAPITAL 318 LLC, | Case No. 22-14562 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| FTM PARTNERS PORTFOLIO HOTEL RETAIL LLC, | Case No. 22-14564 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| FTM PARTNERS PORTFOLIO MARINA LLC, | Case No. 22-14567 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| FTM PARTNERS PORTFOLIO RESTAURANT LLC, | Case No. 22-14569 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| GULF STREAM VIEWS II LLC, | Case No. 22-14573 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| GULF STREAM VIEWS LLC, | Case No. 22-14575 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| GUTTENBERG CAPITAL 416-22 69TH ST LLC, | Case No. 22-14578 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| in ic. | Chapter 11 |
| GUTTENBERG CAPITAL 6269 LLC, | Case No. 22-14580 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| HANOVER ROAD CAPITAL 2 LLC, | Case No. 22-14582 (JKS) |
| Debtor. | |
| | G1 |
| In re: | Chapter 11 |
| HENRY STREET CAPITAL 506, LLC | Case No. 22-14583 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| KENWOOD RD CAPITAL 8 LLC, | Case No. 22-14584 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | Chapter 11 |
| LANDNET LLC, | Case No. 22-14586 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| LENDER PRIME 1 LLC, | Case No. 22-14585 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|------------------------------------|-------------------------|
| LUQUER STREET CAPITAL 140 LLC, | Case No. 22-14587 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| MADISON STREET CAPITAL 931 LLC, | Case No. 22-14588 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| MAIN ST. CAPITAL 360 MANAGER LLC, | Case No. 22-14592 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
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| MAIN ST. CAPITAL 360 LLC, | Case No. 22-14590 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| MAIN ST. CAPITAL 360 MEMBER LLC, | Case No. 22-14594 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| in ic. | Chapter 11 |
| MANHATTAN AVENUE CAPITAL 1300 LLC, | Case No. 22-14596 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| N. OCEAN CAPITAL 2929 B LLC, | Case No. 22-14597 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
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| N. OCEAN CAPITAL 3565 B LLC, | Case No. 22-14601 (JKS) |
| Debtor. | |
| | , |
| In re: | Chapter 11 |
| N. OCEAN CAPITAL 707 B LLC, | Case No. 22-14603 (JKS) |
| Debtor. | |
| | 1 ~, |
| In re: | Chapter 11 |
| N. OCEAN CAPITAL 344 LLC, | Case No. 22-14599 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| mile. | Chapter 11 |
| N. OCEAN CAPITAL 707 LLC, | Case No. 22-14605 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NEWARK STREET CAPITAL 511-521 LLC, | Case No. 22-14607 (JKS) |
| Debtor. | |
| | 1 . |
| In re: | Chapter 11 |
| NJ MANAGER 1300, LLC, | Case No. 22-14609 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| NORTH BERGEN CAPITAL 8709 LLC, | Case No. 22-14610 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA 140 LUQUER MANAGER LLC, | Case No. 22-14612 (JKS) |
| Debtor. | |
| | |
| In re: | Chapter 11 |
| NRIA 1ST AVENUE 301 MANAGER LLC, | Case No. 22-14614 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 2031 LOMBARD MANAGER, | Case No. 22-14616 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| NRIA 2044 WEST FIRST CAPITAL MANAGER LLC, | Case No. 22-14618 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| NRIA 2044 WEST FIRST CAPITAL MEMBER LLC, | Case No. 22-14589 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| NRIA 227 BERKELEY MANAGER LLC, | Case No. 22-14591 (JKS) |
| Debtor. | |
| | 1 ~ |
| In re: | Chapter 11 |
| NRIA 279 SACKETT MANAGER LLC, | Case No. 22-14593 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|---|-------------------------|
| NRIA 3RD STREET CAPITAL 200-210 MANAGER LLC, | Case No. 22-14595 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 3RD STREET CAPITAL 200-210 MEMBER LLC, | Case No. 22-14598 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 3RD STREET CAPITAL 203-215 MANAGER LLC, | Case No. 22-14600 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 3RD STREET CAPITAL 203-215 MEMBER LLC, | Case No. 22-14602 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 423 THIRD MANAGER LLC, | Case No. 22-14604 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 434 UNION MANAGER LLC, | Case No. 22-14606 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 494 SEVENTH MANAGER LLC, | Case No. 22-14608 (JKS) |
| Debtor. | |

| In re: | Chapter 11 |
|---|-------------------------|
| NRIA 51ST STREET 508 MEMBER LLC, | Case No. 22-14611 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 51ST STREET MANAGER 508 LLC, | Case No. 22-14613 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 52ND STREET 511-513 MEMBER LLC, | Case No. 22-14615 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA 7TH STREET CAPITAL MANAGER LLC, | Case No. 22-14617 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BERGENLINE 4901 MANAGER LLC, | Case No. 22-14619 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BOND WAY CAPITAL MANAGER LLC, | Case No. 22-14620 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BRINY CAPITAL 305 MANAGER, LLC, | Case No. 22-14623 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
| NRIA BRINY CAPITAL 305 MEMBER, LLC, | Case No. 22-14625 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| NRIA BROOKLYN I, LLC | Case No. 22-14627 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA BROOKLYN II, LLC | Case No. 22-14629 (JKS) |
| Debtor. | |
| | , |
| In re: | Chapter 11 |
| NRIA CHERRY STREET 113-27 MANAGER LLC, | Case No. 22-14621 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA DELRAY 1 MANAGER LLC, | Case No. 22-14622 (JKS) |
| Debtor. | |
| | 1 |
| In re: | Chapter 11 |
| NRIA DENERY LANE CAPITAL 837 MANAGER LLC, | Case No. 22-14624 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA EB5 1300 MANHATTAN FUND LLC, | Case No. 22-14626 (JKS) |
| Debtor | |

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| In re: | Chapter 11 |
|--|-------------------------|
| NRIA EB5 4901 BERGENLINE FUND LLC, | Case No. 22-14628 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| NRIA ELDEN DRIVE 1 MANAGER LLC, | Case No. 22-14630 (JKS) |
| Debtor. | |
| | 1 |
| In re: | Chapter 11 |
| NRIA EXCHANGE, LLC | Case No. 22-14631 (JKS) |
| Debtor. | |
| | , |
| In re: | Chapter 11 |
| NRIA FEDERAL HIGHWAY 318 MANAGER LLC, | Case No. 22-14632 (JKS) |
| Debtor. | |
| | 7 |
| In re: | Chapter 11 |
| NRIA FL MANAGER LLC, | Case No. 22-14633 (JKS) |
| Debtor. | |
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| In re: | Chapter 11 |
| NRIA GULF STREAM VIEWS MANAGER LLC, | Case No. 22-14635 (JKS) |
| Debtor. | |
| | - |
| In re: | Chapter 11 |
| NRIA GUTTENBERG CAPITAL 416-22 69TH ST MANAGER LLC, | Case No. 22-14637 (JKS) |
| Debtor. | |

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| | - |
|---|-------------------------|
| In re: | Chapter 11 |
| NRIA GUTTENBERG CAPITAL 416-22 69TH ST MEMBER LLC, | Case No. 22-14639 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA GUTTENBERG CAPITAL 6269 JV MANAGER LLC, | Case No. 22-14641 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA GUTTENBERG CAPITAL 6269 MANAGER LLC, | Case No. 22-14643 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA HANOVER ROAD MANAGER LLC, | Case No. 22-14645 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA HENRY STREET 506 MANAGER LLC, | Case No. 22-14646 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA II, | Case No. 22-14648 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA KENWOOD RD 8 MANAGER LLC, | Case No. 22-14650 (JKS) |
| Debtor | |

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| In re: | Chapter 11 |
|--|-------------------------|
| NRIA MADISON STREET CAPITAL 931 MEMBER LLC, | Case No. 22-14651 (JKS) |
| Debtor. | |
| 1 | 7 |
| In re: | Chapter 11 |
| NRIA MANHATTAN AVENUE 1300 MEMBER LLC, | Case No. 22-14653 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA N. OCEAN 2929 MANAGER LLC, | Case No. 22-14655 (JKS) |
| Debtor. | |
| | 7 |
| In re: | Chapter 11 |
| NRIA N. OCEAN 344 MANAGER LLC, | Case No. 22-14634 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA N. OCEAN 3565 MANAGER LLC, | Case No. 22-14636 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA N. OCEAN 707 MANAGER LLC, | Case No. 22-14638 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | |
| NRIA NE 7TH MANAGER LLC, | Case No. 22-14640 (JKS) |
| Debtor. | |

| In re: | Chapter 11 |
|---|-------------------------|
| NRIA NEWARK STREET CAPITAL 511 MEMBER LLC, | Case No. 22-14642 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NEWARK STREET CAPITAL 511- 521 MANAGER LLC, | Case No. 22-14644 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NJ MANAGER 511 LLC, | Case No. 22-14647 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NJ MANAGER 8709 LLC, | Case No. 22-14649 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NJ MANAGER 931 LLC, | Case No. 22-14652 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA NORTH BERGEN 8709 MEMBER LLC, | Case No. 22-14654 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA OLD RIVER RD CAPITAL 460-510 MANAGER LLC, | Case No. 22-14656 (JKS) |
| Debtor | |

| In re: | Chapter 11 |
|---|-------------------------|
| NRIA OLD RIVER RD CAPITAL 460-510 MEMBER LLC, | Case No. 22-14657 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA OLD WOODS ROAD MANAGER LLC, | Case No. 22-14658 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA PARTNERS PORTFOLIO FUND I, LLC, | Case No. 22-14540 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA SOUTH CHRISTOPHER COLUMBUS 1499 MANAGER LLC, | Case No. 22-14659 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| NRIA STRUCTURED CREDIT STRATEGIES LLC, | Case No. 22-14660 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| | _ |
| NRIA WRIGHT BY THE SEA 1901 MEMBER LLC, | Case No. 22-14661 (JKS) |
| Debtor | |

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| In re: | Chapter 11 |
|---|-------------------------|
| OLD RIVER ROAD CAPITAL 460-510 LLC, | Case No. 22-14662 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| III IC. | Chapter 11 |
| OLD WOODS ROAD CAPITAL 36 LLC, | Case No. 22-14663 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| SACKETT STREET CAPITAL 279 LLC, | Case No. 22-14664 (JKS) |
| Debtor. | |
| To any | Cl 11 |
| In re: | Chapter 11 |
| SEVENTH STREET CAPITAL 494 LLC, | Case No. 22-14665 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| SOUTH CHRISTOPHER COLUMBUS CAPITAL 1499 LLC, | Case No. 22-14667 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| SUMMIT STREET CAPITAL 143 LLC, | Case No. 22-14668 (JKS) |
| Debtor. | |
| In re: | Chanter 11 |
| III 1C. | Chapter 11 |
| THIRD STREET CAPITAL 423 LLC, | Case No. 22-14669 (JKS) |
| Debtor. | |

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| In re: | Chapter 11 |
|-------------------------------|-------------------------|
| UNION STREET CAPITAL 434 LLC, | Case No. 22-14670 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| WEB MARKETING ASSOCIATES LLC, | Case No. 22-14671 (JKS) |
| Debtor. | |
| In re: | Chapter 11 |
| WRIGHT BY THE SEA 1901, LLC | Case No. 22-14672 (JKS) |
| Debtor | , , |

ORDER (A) DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES AND (B) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered two (2) through and including four (4), is hereby **ORDERED**.

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Debtor: National Realty Investment Advisors, LLC, et al.

Case No.: 22-14539 (JKS)

Caption: Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting

Related Relief

Upon the motion (the "Motion") of the above-captioned debtors and debtors in possession (the "**Debtors**") for entry of an order (this "**Order**") (a) directing the joint administration of the Debtors' chapter 11 cases for procedural purposes only, and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered on July 23, 1984, as amended on September 18, 2012 (Simandle, C.J.); and this Court having the power to enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED**

THAT:

- 1. The Motion is GRANTED as set forth in this order.
- 2. The above-captioned Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 22-14539 (JKS).

Capitalized terms not otherwise defined shall have the meanings ascribed to such terms in the Motion.

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Debtor: National Realty Investment Advisors, LLC, et al.

Case No.: 22-14539 (JKS)

Caption: Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting

Related Relief

3. The Clerk of the Court shall maintain one file and one docket for these jointly administered cases, which file and docket shall be the file and docket for National Realty Investment Advisors, LLC, Case No. 22-14539.

4. The caption of the jointly administered cases shall read as follows:

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:

NATIONAL REALTY INVESTMENT ADVISORS, LLC, et al. 1

Debtors.

Chapter 11

Case No. 22-14539 (JKS)

(Jointly Administered)

- ¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://omniagentsolutions.com/NRIA. The location of the Debtors' service address is: 1 Harmon Plaza, Floor 9, Secaucus, New Jersey 07094.
- 5. All pleadings and other papers filed in the jointly administered Chapter 11 Cases shall bear the foregoing consolidated caption.
- 6. The foregoing consolidated caption satisfies the requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rules 1005 and 2002(n).
- 7. A docket entry shall be entered in each of the above-captioned Chapter 11 Cases substantially as follows:

An order has been entered in this case consolidating this case with the case of National Realty Investment Advisors, LLC (Case No. 22-14539 (JKS)) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 22-14539 (JKS) should be consulted for all matters affecting this case.

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Debtor: National Realty Investment Advisors, LLC, et al.

Case No.: 22-14539 (JKS)

Caption: Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting

Related Relief

8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors or the Debtors' estates.

- 9. The Debtors are authorized to utilize a combined service list for the Debtors' jointly-administered cases and may send combined notices to creditors of the Debtors and other parties in interest where appropriate.
- 10. The Debtors and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.
- 11. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, this Order shall be immediately effective and enforceable upon its entry.
- 12. The Debtors are authorized to file a single consolidated list of the 30 largest creditors in each of the Chapter 11 Cases.
- 13. The requirements set forth in D.N.J. LBR 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Motion or otherwise waived.
- 14. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rules and the Local Rules are satisfied by such notice.
- 15. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.